

2024 US Investor Conference

Strategic Shifts: Navigating Change, Dislocation, and Growth



Time (CDT)	Topic
12:00-1:00pm	REGISTRATION & NETWORKING LUNCH 6 th Floor
1:00-1:15pm	OPENING REMARKS Grand Ballroom Kevin O'Donnell , Partner & Global Head of Investor Relations
1:15-1:45pm	STATE OF PRIVATE MARKETS: WHERE ARE WE NOW? Jeff Diehl , Managing Partner & Head of Investments
1:45-2:25pm	LP PERSPECTIVES: NAVIGATING PRIVATE MARKETS IN 2024 Anant Bhalla , Senior Partner and Chief Investment Officer, JAB Holding Company Anna Rathbun, CFA, CAIA , Chief Investment Officer, CBIZ Investment Advisory Services Antonio Rodriguez , Director of Investments, 32BJ Benefit Funds Moderated by: Scott Hazen , Partner & Head of Investor Relations (North America)
2:25-2:45pm	Break
2:45-3:15pm	CO-INVESTMENTS 2.0: THE IMPORTANCE OF RELATIONSHIPS William Chisholm , Managing Partner, STG Mike Taylor , Partner, Co-Investments
3:15-3:45pm	UNLOCKING OPPORTUNITIES IN SECONDARY INVESTING Michael Nelson , Managing Partner and Head of Investing, Pritzker Private Capital Jeff Akers , Partner & Head of Secondary Investments Moderated by: Ana Maria Harrison , Partner, Investor Relations
3:45-4:00pm	Break
4:00-4:30pm	PORTFOLIO COMPANY SPOTLIGHT: ALTRUIST Jason Wenk , CEO & Founder, Altruist Robin Murray , Partner & Head of Growth Equity Investments
4:30-4:55pm	DRIVING ALPHA: WHY PRIVATE CREDIT MANAGER SELECTION MATTERS Bill Sacher , Partner & Head of Private Credit Fred Chung , Partner & Head of Credit Underwriting
4:55-5:25pm	SUSTAINING EXCELLENCE IN A CHALLENGING ENVIRONMENT Hythem El-Nazer , Managing Director, TA Morgan Holzaepfel , Partner, Primary Investments
5:25-5:30pm	CLOSING REMARKS Kevin O'Donnell , Partner & Global Head of Investor Relations
	<i>Transition to Z Bar</i>
5:30-8:00pm	NETWORKING & COCKTAIL RECEPTION Z Bar