

# 2024 US Investor Conference

## Strategic Shifts: Navigating Change, Dislocation, and Growth



Time (CDT)	Topic
12:00-1:00pm	<b>REGISTRATION &amp; NETWORKING LUNCH</b>   Grand Ballroom
1:00-1:10pm	<b>OPENING REMARKS</b>   Grand Ballroom <b>Kevin O'Donnell</b> , Partner & Global Head of Investor Relations
1:10-1:40pm	<b>STATE OF PRIVATE MARKETS: WHERE ARE WE NOW?</b> <b>Jeff Diehl</b> , Managing Partner & Head of Investments
1:40-2:20pm	<b>LP PERSPECTIVES: NAVIGATING PRIVATE MARKETS IN 2024</b> <b>Anant Bhalla</b> , Chief Executive Officer & President, American Equity Holdings <b>Anna Rathbun, CFA, CAIA</b> , Chief Investment Officer, CBIZ Investment Advisory Services <b>Antonio Rodriguez</b> , Director of Investments, 32BJ Benefit Funds Moderated by: <b>Scott Hazen</b> , Partner & Head of Investor Relations (North America)
2:20-2:50pm	<b>CO-INVESTMENTS 2.0: THE IMPORTANCE OF RELATIONSHIPS</b> <b>William Chisholm</b> , Managing Partner, STG <b>Mike Taylor</b> , Partner, Co-Investments
2:50-3:10pm	Break
3:10-3:40pm	<b>UNLOCKING OPPORTUNITIES IN SECONDARY INVESTING</b> <b>Michael Nelson</b> , Managing Partner & Head of Investing, Pritzker Private Capital <b>Jeff Akers</b> , Partner & Head of Secondary Investments Moderated by: <b>Ana Maria Harrison</b> , Partner, Investor Relations
3:40-4:10pm	<b>PORTFOLIO COMPANY SPOTLIGHT: ALTRUIST</b> <b>Jason Wenk</b> , CEO & Founder, Altruist <b>Robin Murray</b> , Partner & Head of Growth Equity Investments
4:10-4:25pm	Break
4:25-4:50pm	<b>DRIVING ALPHA: WHY PRIVATE CREDIT MANAGER SELECTION MATTERS</b> <b>Bill Sacher</b> , Partner & Head of Private Credit <b>Fred Chung</b> , Partner & Head of Credit Underwriting
4:50-5:20pm	<b>GP FIRESIDE CHAT</b> <b>Hythem El-Nazer</b> , Managing Director, TA <b>Morgan Holzaepfel</b> , Partner, Primary Investments
5:20-5:25pm	<b>CLOSING REMARKS</b> <b>Kevin O'Donnell</b> , Partner & Global Head of Investor Relations
	<i>Transition to Z Bar, 6<sup>th</sup> Floor</i>
5:30-8:00pm	<b>NETWORKING &amp; COCKTAIL RECEPTION</b>   Z Bar